

## **USDA EGG MARKET NEWS REPORT**

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**U.S.** Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 



# NATIONAL EGG MARKET AT-A-GLANCE In the Southeast, prices were mostly unchanged to higher on all sizes; in Philadelphia, prices were unchanged

to higher on mediums, when based on previous week's average pricing. Elsewhere, prices were unchanged. The market tone was generally steady. Demand was mixed, usually light to moderate and was best where features were in progress. Supplies were adequate to available for trade requirements. Breaking stock demand was moderate to good for tight to adequate offerings. Light type hens were fully adequate to ample for current processing schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 2 cents higher for mediums and unchanged on the larger sizes, when based on previous week average pricing. In Boston and New England, prices were unchanged. The market tone was generally steady. Demand into all channels ranged light to moderate, best where features were a factor. Supplies were adequate to available for trade requirements. Breaking stock offerings were usually sufficient for the moderate to occasionally good demand. Light type fowl were fully adequate to ample for slaughter schedules.

MIDWEST Prices were unchanged in all areas. Trade sentiment was steady. Retail and food service demand was mixed, usually moderate to good. Supplies were available to in close balance. Central States nest run breaking stock prices were unchanged. Offerings were tight to adequate as breakers continue to bid higher values for additional heavy nest runs. Demand was fairly good to good. Floor stocks tight to closely balanced. Schedules full-time. Trade sentiment steady.

**CHICAGO** Prices for all sizes unchanged. The trade sentiment steady. Retail and food service demand mixed, best where features are a factor. Supplies generally adequate.

SOUTHERN In Atlanta, prices were higher on the larger sizes and unchanged on mediums. Prices in Florida were higher on mediums and unchanged on the balance. Elsewhere, prices were unchanged. The trade sentiment was steady. Demand was light to moderate, best where features were in progress. Supplies were adequate to available for trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending June 22, 2001 was 55.82 cents, unchanged from a week ago but 7.95 cents less than the same week last year. Breaking stock offerings were usually adequate and demand was moderate to instances good. Light type fowl were fully adequate to ample for slaughter requirements.

**WESTERN** Prices unchanged on all sizes throughout the region. The Pacific region inventory was 4% higher than last Monday with California up 2% and Oregon-Washington-Utah up 7%. Retailer demand light to moderate. Offerings easily adequate.

**NEW YORK** Prices were unchanged on all sizes. The market tone was generally steady. Demand into all outlets ranged light to moderate, best where retail features enhanced movement. Supplies were adequate to available for trade needs.

<u>PRICES TO RETAILERS</u>, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZEN.	EXTRA		
NORTHEAST CITIES	LARGE	LARGE	MEDIUM
Boston (Brown)	94-96	81-83	63-65
New York	59-61	56-59	43-46
Philadelphia	57-59	55-57	42-43
SOUTHERN CITIES			
Atlanta (1) (2)	52-53	50.5-52	35-36
Jackson (1)	62-63	59-60	44-45
Major Louisiana Cities (1)	58-71	55-69	40-52
MIDWEST CITIES			
Chicago	49-54	48-53	35-40
Detroit (2)	46-49	45-48	31-34
Major Ohio Cities (2)	47-53	46-51	32-38
Major Wisconsin Cities	50-57	48-55	35-42
WESTERN CITIES			
Houston (1)	62-66	59-63	46-49
California (Grade AA)(1)(3)	87	79	70
(1) - Prices reported weekly	(2) -	Delivered	Warehouse
(3) - Reported Invoice prices			

<u>CALIFORNIA</u> Prices unchanged. The California inventory was 2% higher than last Monday. Retailer demand light. Offerings easily adequate. Small invoice price 50. Ads in Northern California: major - large 18 pack 99.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	96
EXTRA LARGE	87
LARGE	79
MEDIUM	70

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS. CENTS PER DOZEN.

SOUTHERN CAL	FORNIA	NORTHERN CALIFORNIA					
	RANGE		RANGE				
JUMBO	239-289	JUMBO	245-279				
EXTRA LARGE	229-259	EXTRA LARGE	215-249				
LARGE	199-229	LARGE	189-229				
MEDIUM	149-199	MEDIUM	169-199				

**MONDAY, JUNE 25, 2001** 

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending June 29, 2001 will decrease by 18 percent. Present week purchases for the week ending June 22, 2001 were 312,042 cases which was 4 percent below the prior week and 31 percent above estimates.

Cases purchased present week	CARTONED	LOOSE	TOTAL	
	279,617	32,425	312,042	
% change from the prior week	-3	-13	4	

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were tight to adequate as breakers continue to bid higher values for additional heavy nest runs. Demand was fairly good to good. Floor stocks tight to closely balanced. Schedules full-time. Trade sentiment fully steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	31-35	32-34
CHECKS & UNDERGRADES	14-18	

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Prices were generally unchanged from the past week. Demand was fair. Schedules were normal.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JUN-01

RANGE	MAJORITY	WTD
CENTS/LB.		AVG

AT FARM BUYER LOADING 5.50-11.25 8-9 8.89 WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Prices ranged unchanged although majority values were unchanged to slightly higher when compared to a week earlier. Demand was moderate for fully adequate offerings. Processing schedules were reported as normal to heavy. Finished product supplies were about adequate to adequate for trade needs. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JUN-01

RANGE	MAJORITY	WTD
CENTS/LB.		AVG
4 75-10 5	8-9 5	8 20

AT FARM BUYER LOADING 4.75-10.5 8-9.5 8.20
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT\*
WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM June 25, 2001 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(00 2		NO	SO	SO	-,	5-Area
	Nor	theast	CENT	CENT	Atl	Pacific	;
Jumbo	Curr Wk	8.4	17.9	6.8	10.4	12.7	56.2
	Change	0.0	1.0	-0.7	0.4	-1.8	-2%
Ex Lge	Curr Wk		47.2		24.0	_	135.0
	Change	-2.3	1.1	1.2	-2.5	0.4	-2%
Large	Curr Wk				63.9	_	352.8
	Change	-0.4	0.6	1.1	-3.7	5.6	1%
Medium	Curr Wk		32.6	15.8	22.3		111.4
	Change	6.2	5.9	0.4	-0.5	2.2	15%
Small	Curr Wk		7.8		4.8	6.0	28.8
	Change	-0.2	1.2	0.5	0.6	0.0	9%
Misc	Curr Wk		16.8		9.3		45.3
	Change	-0.1	-9.1	1.2	-1.4	0.4	-17%
Ungraded				18.2	15.9		139.3
	Change	-2.5	-2.4	0.3	-2.1	-0.5	-5%
Total	Curr Wk					186.1	868.8
Percent	Change	1%	-1%	3%	-6%	4%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators		
Shell Egg	868.8	0%	172		
Shell Egg Breaking Sto	ck 2/ 262.5	-3%	38		

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

1131.3

-1%

210

Total Shell Egg

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 11, 2001

GRADE A XLARGE LARGE MEDIUM SMALL
178.8 175.8 166.7 113.6
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK
COMMENCING JUNE 11, 2001 AS ESTABLISHED BY ONTARIO
EGG AND FOWL PRODUCERS MARKETING BOARD.

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 139
 139
 129
 77

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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 22, 2001 CURRENT LOADS 16.75 FUTURE LOADS 29.00 TOTAL LOADS 45.75

00	-0,120 10	0					_0.00	. •			.0 0		
	SE		NE	M	W LOADS		S	С	N	W	S	W LO	ADS
CLASS	ORG DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	31.00 33.00	32.00	34.00	_	<b>—</b> 15.00	GL W J	_	_	_	_	54.00	56.00	.50
GL W XL		45.75	42.45	34.91	<b>—</b> 4.00	GL W XL	_	_	_	45.00	_	42.00	1.75
GL W LG		29.00	_	_	<b>—</b> 4.00	GL W LG	_	_	_	_	_	42.00	1.00
GL W MD	23.00 24.00	23.50	27.00	_	<b>—</b> 7.00	GL W MD	26.50	_	_	_	_	33.00	2.00
GL W SM		22.33	24.17	_	<b>—</b> 3.00	NRBS - 42	_	_	_	_	_	_	3.00
NRBS - 48		_	_	_	<b>—</b> 6.00								
NRBS - 42		_	_	_	<b>—</b> 3.00								
NRBS - 39		8.00	10.00	21.50	23.00 2.25								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/18/01-06/22/01 CURRENT LOADS 95.75 FUTURE LOADS 89.00 TOTAL LOADS 184.75

COMMENT	LUADS	90	.73			101	ONE LOADS	09.00	10	I AL LUA	י כשר	04.73		
		SE		NE	MV	V LOADS		9	SC	N	W	S	W L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	33.22	36.78	32.60	33.17	38.00	<b>—</b> 39.00	GNR W 1	_	42.00	_	_	_	_	3.00
GNR W 2	31.00	34.00	_	_	_	<b>—</b> 1.50	GNR W 3	_	29.00	_	_	_	_	1.00
GNR W 3	26.00	29.00	20.00	22.00	_	<b>—</b> 2.50	GNR BR 1	_	_	_	_	_	_	1.00
GNR W 4	_	_	_	_	24.00	26.00 1.00	GL W J	_	_	_	_	54.00	56.00	.50
GNR BR 1	_	_	31.50	32.50	_	— 3.00	GL W XL	37.28	42.88	_	45.00	40.00	44.24	14.25
GL W XL	_	44.00	45.75	41.45	35.98	41.00 19.25	GL W LG	33.00	38.78	_	_	_	40.60	15.75
GL W LG	_	43.00	33.00	38.00	35.37	41.00 25.00	GL W MD	25.36	27.67	_	_	_	31.90	6.50
GL W MD	23.33	24.33	24.00	27.00	26.00	28.50 19.50	NRBS - 42	_	_	_	_	_	_	3.00
GL W SM	23.50	23.75	22.06	23.75	20.00	22.50 11.00	NRBS - 39	22.50	26.00	_	_	_	_	3.00
NRBS - 50	_	_	_	_	31.00	32.50 4.00								
NRBS - 48	_	_	_	_	31.41	33.48 22.25								
NRBS - 45	_	_	_	29.00	_	— 1.00								
NRBS - 42	_	_	_	_	_	24.00 4.00								
NRBS - 39	_	_	8.00	10.00	21.50	23.00 6.25								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

### NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 06/10/01 - 06/16/01

State	# Cases Shipped To # Case Northern, CA	S Shipped To # Central, CA	Cases Shipped To Southern, CA	Total State
Colorado	0	0	4,935	4,935
Georgia	0	498	0	498
lowa	4,090	720	23,002	27,812
Minnesota	0	3,190	3,950	7,140
New Hampshire	0	0	3,365	3,365
Ohio	0	0	750	750
Oregon	1,360	4	0	1,364
Utah	1,991	720	3,574	6,285
Wisconsin	0	1,700	910	2,610
TOTAL	7,441	6,832	40,486	54,759
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	7,441	6,832	40,486	54,759

#### **NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 112-115
 75-78
 62-65
 44-47
 17-20

#### **DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 54-57
 45-51
 43-48
 29-34
 24-28

#### **IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 27-29 13-15 8-10

#### **NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**EX-LARGE**69.18 **LARGE**MEDIUM
SMALL
50.57
45.27

### COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

 ON HAND
 06/18/01
 06/11/01
 06/19/00

 PACIFIC COAST
 372
 270
 377

 LOS ANGELES
 328
 228
 298

#### HONOLULU, OAHU-WHITE SHELL EGGS

LOCAL EGG MARKET PRICES AND INVENTORY FROM LOCAL PRODUCERS ARE NOT AVAILABLE AT THE TIME OF PUBLICATION

Receipts from the mainland: 06/10/01-06/16/01

30-dozen cases 5.081

Receipts from the mainland: 06/3/01-06/9/01

30-dozen cases 4.579

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